## Training Sessions Delivered at County Hall and External

|                       | 13-May-19                                             | 22-May-19                                           | 13-Jun-19                                          | 26-Jun-19                                       | 04-Sep-19                      | 07-Oct-19     | 13-Nov-19                              | 20-Nov          | 20-Feb-20                                            |                              | 02-Sep-20         | 07-Sep-20                           | 28-Sep-20                                | 01-Oct-20                                  | 08-Oct-20                                      |
|-----------------------|-------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------|-------------------------------------------------|--------------------------------|---------------|----------------------------------------|-----------------|------------------------------------------------------|------------------------------|-------------------|-------------------------------------|------------------------------------------|--------------------------------------------|------------------------------------------------|
|                       | Employer<br>Forum -<br>2019<br>Actuarial<br>Valuation | Hampshire<br>Pension<br>Administratio<br>n Training | Pension Fund<br>Financial<br>Statements<br>2018/19 | CIPFA Local<br>Pension<br>Board Annual<br>Event | Governance<br>Training (by the | Pension Board | CIPFA Annual<br>Pensions<br>Conference | ESG<br>training | CIPFA Local<br>Pension<br>Board<br>Spring<br>seminar | CIPFA LPB<br>Annual<br>Event | SAB<br>LGPS- Live | AVC<br>Training<br>(Tara<br>Atkins) | CIPFA<br>Introductio<br>n to the<br>LGPS | CIPFA LPB<br>Autumn<br>seminar -<br>London | Financial<br>Statements<br>Briefing<br>2019/20 |
|                       | Internal                                              | Internal                                            | Internal                                           |                                                 | Internal                       |               |                                        | Internal        |                                                      | Online                       | Online            | Online                              | Online                                   | Online                                     | Online                                         |
| Peter<br>Scales       |                                                       | ✓                                                   |                                                    | $\checkmark$                                    | $\checkmark$                   |               | $\checkmark$                           | $\checkmark$    | ✓                                                    |                              |                   | $\checkmark$                        |                                          |                                            |                                                |
| Richard<br>Cohen      |                                                       | $\checkmark$                                        | $\checkmark$                                       |                                                 | $\checkmark$                   |               |                                        | $\checkmark$    |                                                      |                              |                   | $\checkmark$                        |                                          |                                            | $\checkmark$                                   |
| Christopher<br>Scanes |                                                       | $\checkmark$                                        |                                                    |                                                 | $\checkmark$                   |               | $\checkmark$                           | $\checkmark$    |                                                      |                              |                   | $\checkmark$                        |                                          |                                            |                                                |
| Kim<br>Martin         | $\checkmark$                                          | $\checkmark$                                        | $\checkmark$                                       |                                                 | Slides received                |               |                                        | $\checkmark$    |                                                      |                              |                   | $\checkmark$                        |                                          |                                            |                                                |
| Tim Stretton          |                                                       | $\checkmark$                                        |                                                    | $\checkmark$                                    | $\checkmark$                   |               |                                        |                 |                                                      |                              |                   | $\checkmark$                        |                                          |                                            |                                                |
| Becky Caney           |                                                       | ✓                                                   |                                                    |                                                 | $\checkmark$                   |               |                                        | $\checkmark$    |                                                      |                              |                   | $\checkmark$                        | $\checkmark$                             |                                            | $\checkmark$                                   |
| Miranda Kadwell       | ✓                                                     | ✓                                                   |                                                    |                                                 | ✓                              | ✓             |                                        | ✓               | $\checkmark$                                         | $\checkmark$                 | $\checkmark$      | $\checkmark$                        |                                          | $\checkmark$                               | $\checkmark$                                   |

Training on policy documents is recorded within the regular policy documents review item as an appendix

## Pension Regulator Toolkit - Module Progress

|                       | Conflicts<br>of Interest | Managing<br>risk and<br>internal<br>controls | Maintaining<br>accurate<br>member<br>data | Maintaining<br>member<br>contributions | Providing<br>information<br>to members<br>and others | Resolving<br>internal<br>disputes | Reporting<br>breaches<br>of the law |  |
|-----------------------|--------------------------|----------------------------------------------|-------------------------------------------|----------------------------------------|------------------------------------------------------|-----------------------------------|-------------------------------------|--|
| Peter<br>Scales       | Passed                   | Passed                                       | Passed                                    | Passed                                 | Passed                                               | Passed                            | Passed                              |  |
| Becky Caney           | Passed                   | Passed                                       | Passed                                    | Passed                                 | Passed                                               | Passed                            | Passed                              |  |
| Richard<br>Cohen      | Passed                   | Passed                                       | Passed                                    | Passed                                 | Passed                                               | Passed                            | Passed                              |  |
| Miranda<br>Kadwell    | Passed                   | Passed                                       | Passed                                    | Passed                                 | Passed                                               | Passed                            | Passed                              |  |
| Kim<br>Martin         | Passed                   | Passed Passed                                |                                           | Passed                                 | Passed                                               | Passed                            | Passed                              |  |
| Christopher<br>Scanes | Passed                   | Passed                                       | Passed                                    | Passed                                 | Passed                                               | Passed                            | Passed                              |  |
| Tim Stretton          | Passed                   | Passed                                       | Passed                                    | Passed                                 | Passed                                               | Passed                            | Passed                              |  |